



香港交易所

31/1/2016

2/2/2016

I.

1.

(1)	<u>750</u>			
))
		1,200,000,000	US\$0.01	US\$12,000,000

2.

	_____		_____	
))
		_____	_____	_____
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3.

	_____		_____	
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		_____	_____	_____

US\$12,000,000.00

II.

	(1)		(2)	
	<u>695,060,996</u>	_____	_____	_____
	-	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1. _____

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(I) _____

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2. _____

(/ /)
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(I) _____

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3. _____

(/ /)
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(I) _____

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4. _____

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(I) _____

()
(/ /) _____ (/ /)

B. () _____
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1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

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2.

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(1)

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(/ /) (/ /)

3.

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(1)

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(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
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(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.			(1)	_____	
	_____	(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____

()

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1. ()

2.