



香港交易所

30/04/2017

2/5/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2. 債

	債))
(

3.

))
(

US\$12,000,000.00

II.

	(1)	(2)	債
	<u>834,073,195</u>		
	-		
	<u>834,073,195</u>		

III.

(/ /)	_____			
	內			
2009 7				
23				
3.56/				
11,263,214			(20,810)	11,242,404
(1)				
2. 2010 5				
27				
2.78/				
0				-
(1)				
3. 2011 10				
11				
2.67/				
7,231,599				7,231,599
(1)				
4. 2015 5				
22				
11.65/				
6,026,332				2,008,777
(1)				
			A. () _____	
			(債) _____	
			() _____	
	()		_____	

(/ /)

1.

(/ /)

(/ /)()	
1. _____ _____	
_____ (/ /) _____ (I)	
2. _____ _____	
_____ (/ /) _____ (I)	
3. _____ _____	
_____ (/ /) _____ (I)	
_____ D. () _____ (債)	
_____ () _____	

<p>1. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>2. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>3. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>4. (I) _____ (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

